GENTING MALAYSIA

THIRD QUARTERLY REPORT

Quarterly report on consolidated results for the nine months ended 30 September 2015. The figures have not been audited.

CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015

	UNAUDITED INDIVIDUAL QUARTER Third quarter ended 30 September		UNAUDITED CUMULATIVE PERIOD Nine months ended 30 September	
	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000
Revenue	**2,027,686**	2,234,548	**6,104,027**	6,171,465
Cost of sales	**(1,570,642)**	(1,583,005)	**(4,634,555)**	(4,315,422)
Gross profit	**457,044**	651,543	**1,469,472**	1,856,043
Other income	**355,120**	49,879	**537,986**	149,106
Other expenses	**(403,193)**	(301,770)	**(836,541)**	(802,342)
Profit from operations before impairment losses	**408,971**	399,652	**1,170,917**	1,202,807
Reversal of previously recognised impairment losses	**24,304**	22,555	**24,304**	22,555
Impairment losses	**-**	(37,334)	**-**	(37,334)
Profit from operations	**433,275**	384,873	**1,195,221**	1,188,028
Finance costs	**(7,585)**	(10,757)	**(23,100)**	(31,948)
Profit before taxation	**425,690**	374,116	**1,172,121**	1,156,080
Taxation	**(110,250)**	(120,203)	**(275,128)**	(309,621)
Profit for the financial period	**315,440**	253,913	**896,993**	846,459
Profit attributable to:				
Equity holders of the Company	**326,297**	266,116	**919,319**	878,838
Non-controlling interests	**(10,857)**	(12,203)	**(22,326)**	(32,379)
	315,440	253,913	**896,993**	846,459
Earnings per share attributable to equity holders of the Company:				
Basic and diluted earnings per share (sen)	**5.76**	4.69	**16.22**	15.50

(The Condensed Consolidated Income Statement should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2014.)

GENTING MALAYSIA BERHAD
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015

	UNAUDITED INDIVIDUAL QUARTER Third quarter ended 30 September		UNAUDITED CUMULATIVE PERIOD Nine months ended 30 September	
	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000
Profit for the financial period	**315,440**	253,913	**896,993**	846,459
Other comprehensive income				
Items that will be reclassified subsequently to profit or loss:				
Available-for-sale financial assets				
- Fair value loss	**(126,342)**	(53,402)	**(151,024)**	(221,013)
- Reclassification to profit or loss upon disposal	**-**	-	**(3,732)**	-
Cash flow hedges				
- Fair value (loss)/gain	**(2,406)**	(2,135)	**331**	(1,713)
Foreign currency exchange differences	**1,585,843**	(90,847)	**2,432,949**	(152,480)
Other comprehensive income/(loss), net of tax	**1,457,095**	(146,384)	**2,278,524**	(375,206)
Total comprehensive income for the financial period	**1,772,535**	107,529	**3,175,517**	471,253
Total comprehensive income/(loss) attributable to:				
Equity holders of the Company	**1,780,360**	119,854	**3,197,169**	503,884
Non-controlling interests	**(7,825)**	(12,325)	**(21,652)**	(32,631)
	1,772,535	107,529	**3,175,517**	471,253

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2014.)

GENTING MALAYSIA BERHAD
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2015

	UNAUDITED As at 30.09.2015 RM'000	As at 31.12.2014 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	**9,704,034**	7,426,480
Land held for property development	**184,672**	184,672
Investment properties	**2,348,700**	1,958,810
Intangible assets	**5,511,743**	4,482,221
Available-for-sale financial assets	**101,068**	1,239,176
Long term receivables	**325,078**	324,714
Deferred tax assets	**191,609**	200,581
	18,366,904	15,816,654
Current assets		
Inventories	**116,930**	100,325
Trade and other receivables	**890,903**	787,984
Amounts due from other related companies	**30,567**	29,606
Financial asset at fair value through profit or loss	**10,057**	7,171
Available-for-sale financial assets	**500,000**	1,266,125
Restricted cash	**72,897**	19,087
Cash and cash equivalents	**5,012,336**	2,770,256
	6,633,690	4,980,554
Assets classified as held for sale	**2,066,464**	-
	8,700,154	4,980,554
TOTAL ASSETS	**27,067,058**	20,797,208
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	**593,804**	593,804
Reserves	**19,440,519**	16,612,906
Treasury shares	**(904,535)**	(902,412)
Shares held for employee share scheme	**(52,106)**	-
	19,077,682	16,304,298
Non-controlling interests	**17,193**	(30,662)
TOTAL EQUITY	**19,094,875**	16,273,636
Non-current liabilities		
Other long term liabilities	**201,665**	199,170
Long term borrowings	**4,030,569**	1,411,079
Deferred tax liabilities	**753,609**	658,594
Derivative financial instruments	**2,328**	2,009
	4,988,171	2,270,852
Current liabilities		
Trade and other payables	**2,272,728**	1,851,996
Amount due to holding company	**18,101**	15,552
Amounts due to other related companies	**136,991**	93,912
Amount due to a joint venture	**-**	28,533
Short term borrowings	**307,157**	207,144
Derivative financial instruments	**3,794**	3,257
Taxation	**86,840**	52,326
Dividend payable	**158,401**	-
	2,984,012	2,252,720
TOTAL LIABILITIES	**7,972,183**	4,523,572
TOTAL EQUITY AND LIABILITIES	**27,067,058**	20,797,208
NET ASSETS PER SHARE (RM)	**3.37**	2.88

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2014.)

GENTING MALAYSIA BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015

	Attributable to equity holders of the Company										
	Share Capital	Share Premium	Available-for-sale Financial Assets Reserve	Cash Flow Hedges Reserve	Other Reserves	Treasury Shares	Shares held for Employee Share Scheme	Retained Earnings	Total	Non-controlling Interests	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2015	593,804	1,170,620	1,260,841	(5,287)	721,384	(902,412)	-	13,465,348	16,304,298	(30,662)	16,273,636
Total comprehensive income/(loss) for the period	-	-	(154,756)	331	2,432,275	-	-	919,319	3,197,169	(21,652)	3,175,517
Transactions with owners:											
Changes in ownership interest in a subsidiary that do not result in a loss of control	-	-	-	-	-	-	-	(22,686)	(22,686)	69,507	46,821
Buy-back of shares	-	-	-	-	-	(2,123)	-	-	(2,123)	-	(2,123)
Purchase of shares pursuant to employee share scheme	-	-	-	-	-	-	(52,106)	-	(52,106)	-	(52,106)
Performance-based employee share scheme	-	-	-	-	9,875	-	-	-	9,875	-	9,875
Appropriation:											
Final single-tier dividend declared for the year ended 31 December 2014	-	-	-	-	-	-	-	(198,344)	(198,344)	-	(198,344)
Interim single-tier dividend declared for the year ending 31 December 2015	-	-	-	-	-	-	-	(158,401)	(158,401)	-	(158,401)
Total transactions with owners	-	-	-	-	9,875	(2,123)	(52,106)	(379,431)	(423,785)	69,507	(354,278)
At 30 September 2015	593,804	1,170,620	1,106,085	(4,956)	3,163,534	(904,535)	(52,106)	14,005,236	19,077,682	17,193	19,094,875

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2014.)

GENTING MALAYSIA BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (CONT'D)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015

	Attributable to equity holders of the Company									
	Share Capital	Share Premium	Available-for-sale Financial Assets Reserve	Cash Flow Hedges Reserve	Other Reserves	Treasury Shares	Retained Earnings	Total	Non-controlling Interests	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2014	593,804	1,170,620	1,667,076	1,545	247,747	(898,185)	12,675,348	15,457,955	19,646	15,477,601
Total comprehensive (loss)/income for the period	-	-	(221,013)	(1,713)	(152,228)	-	878,838	503,884	(32,631)	471,253
Transactions with owners:										
Buy-back of shares	-	-	-	-	-	(2,122)	-	(2,122)	-	(2,122)
Appropriation:										
Final single-tier dividend declared for the year ended 31 December 2013	-	-	-	-	-	-	(221,167)	(221,167)	-	(221,167)
Interim single-tier dividend declared for the year ending 31 December 2014	-	-	-	-	-	-	(170,128)	(170,128)	-	(170,128)
Total transactions with owners	-	-	-	-	-	(2,122)	(391,295)	(393,417)	-	(393,417)
At 30 September 2014	593,804	1,170,620	1,446,063	(168)	95,519	(900,307)	13,162,891	15,568,422	(12,985)	15,555,437

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2014.)

GENTING MALAYSIA BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015

	UNAUDITED Nine months ended 30 September	
	2015 RM'000	2014 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	**1,172,121**	1,156,080
Adjustments for:		
Depreciation and amortisation	**497,731**	450,068
Property, plant and equipment written off	**6,281**	7,238
Net loss on disposal of property, plant and equipment	**313**	1,050
Reversal of previously recognised impairment losses	**(24,304)**	(22,555)
Impairment losses	**-**	37,334
Gain on disposal of available-for-sale financial assets	**(3,732)**	-
Finance costs	**23,100**	31,948
Interest income	**(54,890)**	(68,131)
Investment income	**(77,246)**	(66,204)
Net exchange (gain)/loss – unrealised	**(172,290)**	2,603
Deferred expenses written off	**137,124**	-
Other non-cash items and adjustments	**19,927**	14,176
	352,014	387,527
Operating profit before working capital changes	**1,524,135**	1,543,607
Net change in current assets	**130,427**	(229,567)
Net change in current liabilities	**68,785**	(5,606)
	199,212	(235,173)
Cash generated from operations	**1,723,347**	1,308,434
Net tax paid	**(248,717)**	(344,152)
Retirement gratuities paid	**(2,765)**	(3,903)
Other net operating payments	**(4,919)**	(10,545)
	(256,401)	(358,600)
Net Cash Flow From Operating Activities	**1,466,946**	949,834
CASH FLOWS FROM INVESTING ACTIVITIES		
Property, plant and equipment	**(1,747,663)**	(1,190,940)
Purchase of intangible asset	**(5,958)**	(4,824)
Purchase of investments	**(92,552)**	(41,601)
Proceeds from disposal of available-for-sale financial assets	**179,197**	1,667
Other investing activities	**93,468**	115,987
Net Cash Flow From Investing Activities	**(1,573,508)**	(1,119,711)
CASH FLOWS FROM FINANCING ACTIVITIES		
Buy-back of shares	**(2,123)**	(2,122)
Purchase of shares pursuant to employee share scheme	**(52,106)**	-
Dividend paid	**(198,344)**	(221,167)
Repayment of borrowings and transaction costs	**(126,957)**	(92,024)
Proceeds from bank borrowings	**43,955**	-
Proceeds from issuance of medium term notes	**2,400,000**	-
Restricted cash	**(48,765)**	8,894
Finance costs paid	**(27,374)**	(25,247)
Others	**-**	11,462
Net Cash Flow From Financing Activities	**1,988,286**	(320,204)
NET MOVEMENT IN CASH AND CASH EQUIVALENTS	**1,881,724**	(490,081)
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	**2,770,256**	3,720,034
EFFECT OF CURRENCY TRANSLATION	**360,356**	(31,688)
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	**5,012,336**	3,198,265
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Bank balances and deposits	**2,351,346**	2,636,233
Money market instruments	**2,660,990**	562,032
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	**5,012,336**	3,198,265

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2014.)

Part I: Compliance with Malaysian Financial Reporting Standard ("MFRS") 134

a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with MFRS 134 "Interim Financial Reporting" and paragraph 9.22 of Bursa Malaysia Securities Berhad ("Bursa Securities") Listing Requirements. The financial information for the nine months ended 30 September 2015 have been reviewed by the Company's auditors in accordance with the International Standards on Review Engagements ("ISRE") 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2014. The accounting policies and methods of computation adopted for the interim financial report are consistent with those adopted for the annual audited financial statements for the financial year ended 31 December 2014 except for the accounting policy on share-based compensation:

Share-based compensation

For equity-settled, share-based compensation plan, the fair value of employee services rendered in exchange for the grant of the shares is recognised as an expense with a corresponding increase in equity over the vesting period. The total amount to be expensed in the income statement over the vesting period is determined by reference to the fair value of shares granted at the grant date and the number of shares vested by vesting date. At each reporting date, the Group will revise its estimates of the number of shares that are expected to be vested and recognise the impact of this revision in the income statement with a corresponding adjustment to equity.

The Group has applied the accounting policy on share-based compensation in respect of the Employee Share Scheme ("ESS") granted on 16 March 2015 and the adoption of this accounting policy does not have a material impact on the interim financial report for the nine months ended 30 September 2015.

b) Seasonal or Cyclical Factors

The business operations of the Group's leisure and hospitality division are subject to seasonal fluctuations. The results are affected by major festive seasons and holidays.

c) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no unusual items affecting the assets, liabilities, equity, net income or cash flows of the Group for the nine months ended 30 September 2015.

d) Material Changes in Estimates

There were no material changes in estimates of amounts reported in prior financial years.

e) Changes in Debt and Equity Securities

Purchase of shares pursuant to Section 67A of the Companies Act, 1965

During the nine months ended 30 September 2015, the Company had repurchased 500,000 ordinary shares of 10 sen each of its issued share capital from the open market for a consideration of approximately RM2.1 million. The repurchased transactions were financed by internally generated funds. The repurchased shares are held as treasury shares in accordance with the requirements of Section 67A (as amended) of the Companies Act, 1965.

e) Changes in Debt and Equity Securities (Cont'd)

Purchase of shares pursuant to ESS

During the nine months ended 30 September 2015, the Trustee of the ESS had purchased 12,759,400 ordinary shares of 10 sen each from the open market at an average price of RM4.08 per share. The total consideration paid for the purchase including transaction costs was approximately RM52.1 million. The shares purchased are being held in trust by the Trustee of the ESS in accordance with the Trust Deed dated 26 February 2015. As at 30 September 2015, the Trustee of the ESS held 12,759,400 ordinary shares representing 0.21% of the issued and paid-up capital of the Company.

Issuance of Medium Term Notes ("MTN")

On 24 August 2015, GENM Capital Berhad, a wholly-owned subsidiary of GENM, issued RM1.1 billion nominal amount of 5-year MTN at coupon rate of 4.5% per annum and RM1.3 billion nominal amount of 10-year MTN at coupon rate of 4.9% per annum under its MTN Programme which is guaranteed by GENM. The coupon is payable semi-annually.

Other than the above, there were no other issuance, cancellation, repurchase, resale or repayments of debts or equity securities for the nine months ended 30 September 2015.

f) Dividend Paid

Dividend paid during the nine months ended 30 September 2015 is as follows:

	RM'000
Final single-tier dividend for the year ended 31 December 2014 paid on 23 July 2015 3.5 sen per ordinary share of RM0.10 each	198,344

g) Segment Information

The segments are reported in a manner that is consistent with the internal reporting provided to the chief operating decision maker. The performance of the operating segments is based on a measure of adjusted earnings before interest, tax, depreciation and amortisation (EBITDA). This measurement basis excludes the effects of non-recurring items from the reporting segments, such as impairment losses, pre-opening expenses and assets written off.

Segment analysis for the nine months ended 30 September 2015 is set out below:

	Leisure & Hospitality			**Property**	**Investments & Others**	**Total**
	Malaysia RM'000	**United Kingdom RM'000**	**United States of America and Bahamas RM'000**	**RM'000**	**RM'000**	**RM'000**
Revenue						
Total revenue	4,100,906	919,746	937,346	64,743	214,641	6,237,382
Inter segment	(5,137)	-	-	(9,711)	(118,507)	(133,355)
External	4,095,769	919,746	937,346	55,032	96,134	6,104,027
Adjusted EBITDA	1,426,888	(148,430)	89,061	17,265	403,578	1,788,362
Total Assets	6,242,482	5,335,868	5,661,898	2,777,031	7,049,779	27,067,058

g) Segment Information (Cont'd)

A reconciliation of adjusted EBITDA to profit before taxation is provided as follows:

	RM'000
Adjusted EBITDA for reportable segments	1,788,362
Pre-opening expenses	(59,892)
Property, plant and equipment written off	(6,281)
Depreciation and amortisation	(497,731)
Reversal of previously recognised impairment losses	24,304
Interest income	54,890
Finance costs	(23,100)
Others	(108,431)
Profit before taxation	1,172,121

h) Property, Plant and Equipment

During the nine months ended 30 September 2015, acquisitions of property, plant and equipment (including capitalised interest) by the Group were RM1,983.8 million.

i) Material Events Subsequent to the end of Financial Period

Proposed acquisition of Genting Alderney Limited

On 1 October 2015, GENM announced that its indirect wholly-owned subsidiary, Nedby Limited had entered into a conditional sale and purchase agreement with RWI International Investments Limited ("RWI International"), to acquire from RWI International all the issued and paid-up share capital of Genting Alderney Limited for a total cash consideration of GBP7.2 million. The proposed acquisition is conditional upon certain conditions being fulfilled or waived on or before 30 November 2015, or such other date may be agreed between the parties.

Proposed disposal of leasehold land

On 15 October 2015, GENM announced that its direct wholly-owned subsidiary, Genting Highlands Tours and Promotion Sdn Bhd had entered into a conditional sale and purchase agreement with Esprit Icon Sdn Bhd, a wholly-owned subsidiary of Genting Plantations Berhad, to dispose of two parcels of adjoining leasehold land measuring an aggregate land area of 380,902 square feet with buildings erected thereon for a total cash consideration of RM65.8 million ("Proposed Disposal"). The Proposed Disposal is expected to be completed in 1Q 2016.

Other than the above, there were no other material events subsequent to the end of current financial period ended 30 September 2015 that have not been reflected in this interim financial report.

j) Changes in the Composition of the Group

There were no material changes in the composition of the Group for the nine months ended 30 September 2015.

k) Changes in Contingent Liabilities or Contingent Assets

There were no material changes in the contingent liabilities or contingent assets since the financial year ended 31 December 2014.

l) *Capital Commitments*

Authorised capital commitments not provided for in the financial statements as at 30 September 2015 are as follows:

	RM'000
Contracted	3,336,941
Not contracted	1,822,860
	5,159,801
Analysed as follows:	
- Property, plant and equipment	4,836,952
- Investments	322,849
	5,159,801

m) *Significant Related Party Transactions*

In the normal course of business, the Group undertakes on agreed terms and prices, transactions with related companies and other related parties. The related party transactions of the Group carried out during the nine months ended 30 September 2015 are as follows:

		Current quarter RM'000	**Current financial year-to-date RM'000**
i)	Provision of technical know-how and management expertise in the resort's operations by Genting Berhad ("GENT") Group to the Group.	118,826	318,089
ii)	Licensing fee for the use of "Genting", "Resorts World" and "Awana" logo charged by GENT to the Group.	50,228	147,241
iii)	Licensing fee for the use of "Resorts World" and "Genting" intellectual property outside Malaysia charged by GENT Group to the Group.	272	740
iv)	Provision of GENT Group Management and Support Services by GENT Group to the Group.	2,040	5,511
v)	Rental charges and related services by the Group to GENT Group.	954	2,889
vi)	Provision of information technology consultancy, development, implementation, support and maintenance service and other management services by the Group to GENT Group.	952	3,820
vii)	Provision of management and support services by the Group to GENT Group.	548	1,500
viii)	Rental charges and related services by the Group to Genting Plantations Berhad ("GENP") Group.	686	2,055
ix)	Provision of information technology consultancy, development, implementation, support and maintenance service and other management services by the Group to GENP Group.	982	4,121
x)	Licensing fee for the use of "Resorts World" and "Genting" intellectual property in the United States of America and the Bahamas charged by Resorts World Inc Pte Ltd ("RWI") Group to the Group.	18,576	51,196
xi)	Provision of professional and marketing services by the Group to RWI Group.	5,556	15,484
xii)	Provision of management and consultancy services on theme park and resort development and operations by International Resort Management Services Pte Ltd to the Company.	7,500	22,500
xiii)	Provision of management and support services by the Group to SE Mass II LLC.	1,488	4,066
xiv)	Rental charges by Genting Development Sdn Bhd to the Group.	277	953
xv)	Provision of information technology consultancy, development, implementation, support and maintenance service and other management services by the Group to Genting Hong Kong Limited Group.	226	626

n) *Fair Value of Financial Instruments*

The Group uses the following hierarchy for determining the fair value of all financial instruments carried at fair value:

Level 1: Quoted prices (unadjusted) in active markets for identical assets or liabilities.
Level 2: Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices).
Level 3: Inputs for the assets or liabilities that are not based on observable market data (that is, unobservable inputs).

As at 30 September 2015, the Group's financial instruments measured and recognised at fair value on a recurring basis are as follows:

	Level 1 RM'000	**Level 2 RM'000**	**Level 3 RM'000**	**Total RM'000**
Financial assets				
Financial asset at fair value through profit or loss	10,057	-	-	10,057
Available-for-sale financial assets	-	598,979	2,089	601,068
Assets classified as held for sale	2,044,322	-	-	2,044,322
	2,054,379	598,979	2,089	2,655,447

The methods and valuation techniques used for the purpose of measuring fair value are unchanged compared with the last financial year ended 31 December 2014.

GENTING MALAYSIA BERHAD
ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES – FINANCIAL PERIOD ENDED 30 SEPTEMBER 2015

Part II: Compliance with Appendix 9B of Bursa Securities Listing Requirements

1) Review of Performance

The results of the Group are tabulated below:

	INDIVIDUAL QUARTER			PRECEDING QUARTER		NINE MONTHS ENDED 30 SEPTEMBER		
	3Q2015 RM'Mil	3Q2014 RM'Mil	Var %	2Q2015 RM'Mil	Var %	2015 RM'Mil	2014 RM'Mil	Var %
Revenue								
Leisure & Hospitality								
- Malaysia	**1,409.9**	1,298.8	9%	1,293.4	9%	**4,095.8**	3,940.8	4%
- United Kingdom	**268.7**	674.7	-60%	295.4	-9%	**919.8**	1,357.7	-32%
- United States of America and Bahamas	**312.6**	225.9	38%	310.9	1%	**937.3**	735.5	27%
	1,991.2	2,199.4	-9%	1,899.7	5%	**5,952.9**	6,034.0	-1%
Property	**17.7**	16.5	7%	18.3	-3%	**55.0**	47.6	16%
Investments & others	**18.8**	18.7	1%	65.2	-71%	**96.1**	89.9	7%
	2,027.7	2,234.6	-9%	1,983.2	2%	**6,104.0**	6,171.5	-1%
Adjusted EBITDA								
Leisure & Hospitality								
- Malaysia	**521.4**	412.6	26%	420.9	24%	**1,426.9**	1,362.7	5%
- United Kingdom	**(86.9)**	145.6	->100%	(99.9)	13%	**(148.5)**	156.0	->100%
- United States of America and Bahamas	**4.5**	6.8	-34%	37.8	-88%	**89.1**	49.8	79%
	439.0	565.0	-22%	358.8	22%	**1,367.5**	1,568.5	-13%
Property	**4.0**	(0.6)	>100%	6.9	-42%	**17.2**	4.5	>100%
Investments & others	**301.3**	10.5	>100%	70.3	>100%	**403.6**	68.7	>100%
Adjusted EBITDA	**744.3**	574.9	29%	436.0	71%	**1,788.3**	1,641.7	9%
Pre-opening expenses	**(32.2)**	(44.1)	27%	(13.2)	->100%	**(59.9)**	(49.7)	-21%
Property, plant and equipment written off	**(0.9)**	(5.9)	85%	(3.5)	74%	**(6.3)**	(7.2)	13%
Reversal of previously recognised impairment losses	**24.3**	22.5	8%	-	NC	**24.3**	22.5	8%
Impairment losses	**-**	(37.3)	NC	-	-	**-**	(37.3)	NC
Depreciation and amortisation	**(175.7)**	(148.3)	-18%	(163.3)	-8%	**(497.7)**	(450.1)	-11%
Interest income	**10.6**	23.0	-54%	22.9	-54%	**54.9**	68.1	-19%
Finance costs	**(7.6)**	(10.7)	29%	(7.7)	1%	**(23.1)**	(31.9)	28%
Others	**(137.1)**	-	NC	-	NC	**(108.4)**	-	NC
Profit before taxation	**425.7**	374.1	14%	271.2	57%	**1,172.1**	1,156.1	1%

NC: Not comparable

1) Review of Performance (Cont'd)

a) Quarter ended 30 September 2015 ("3Q 2015") compared with quarter ended 30 September 2014 ("3Q 2014")

The Group's revenue in 3Q 2015 was RM2,027.7 million, a decrease of 9% compared with RM2,234.6 million in 3Q 2014.

The lower revenue was mainly attributable to:

1. lower revenue from the casino business in United Kingdom ("UK") by RM406.0 million, mainly due to lower hold percentage and lower volume of business of its International Markets; mitigated by
2. higher revenue from the leisure and hospitality business in Malaysia by RM111.1 million, mainly contributed by overall higher volume of business; and
3. higher revenue from the leisure and hospitality business in United States of America ("US") and Bahamas by RM86.7 million mainly contributed by higher volume of business from the operations of Resorts World Bimini in Bahamas ("Bimini operations") as well as the favourable foreign exchange movement of USD against RM.

The Group's adjusted EBITDA in 3Q 2015 was at RM744.3 million compared with RM574.9 million in 3Q 2014, an increase of 29%. The higher adjusted EBITDA was mainly attributable to:

1. leisure and hospitality business in Malaysia which reported a higher adjusted EBITDA of RM521.4 million compared with RM412.6 million in 3Q 2014. The adjusted EBITDA margin was 37% as compared to 32% in 3Q 2014. This was mainly due to higher revenue and lower costs relating to premium players business which were offset by the impact of the Goods and Services Tax ("GST") introduced on 1 April 2015; and
2. higher adjusted EBITDA for "investments and others" segment by RM290.8 million mainly due to foreign exchange gains on the USD denominated assets as a result of the strengthening of USD against RM; offset by
3. casino business in the UK which registered an adjusted loss before interest, tax, depreciation and amortisation ("LBITDA") of RM86.9 million compared with an adjusted EBITDA of RM145.6 million in 3Q 2014 mainly due to lower revenue offset by lower bad debt written off in 3Q 2015.

The Group's profit before taxation of RM425.7 million in 3Q 2015 was higher by 14% compared with RM374.1 million in 3Q 2014. The higher profit before taxation was mainly due to:

1. higher adjusted EBITDA as mentioned above;
2. no impairment loss was incurred in 3Q 2015 compared to impairment loss of RM37.3 million incurred in respect of UK operations in 3Q 2014; and
3. lower pre-opening expenses by RM11.9 million. The Group incurred pre-opening expenses of RM32.2 million for the start up of Resorts World Birmingham ("RWB") and Genting Integrated Tourism Plan ("GITP") developments in 3Q 2015. In 3Q 2014, expenses of RM44.1 million were incurred for the application of the licenses in New York State; offset by
4. deferred expenses written off in respect of Bimini operations of RM137.1 million; and
5. higher depreciation and amortisation charges by RM27.4 million mainly from Malaysia and Bimini operations.

b) Financial period for the nine months ended 30 September 2015 ("YTD Sept 2015") compared with nine months ended 30 September 2014 ("YTD Sept 2014")

The Group's revenue in YTD Sept 2015 was RM6,104.0 million, a decrease of 1% compared with RM6,171.5 million in YTD Sept 2014.

The lower revenue was mainly attributable to:

1. lower revenue from the leisure and hospitality business in the UK by RM437.9 million mainly due to lower hold percentage and lower volume of business of its International Markets. The lower revenue from the International Markets was mitigated by higher revenue from the Home Markets as a result of higher volume of business; mitigated by
2. higher revenue from the leisure and hospitality business in the US and Bahamas by RM201.8 million, mainly contributed by higher volume of business from the Bimini operations and Resorts World Casino New York City ("RWNYC") operations as well as the favourable foreign exchange movement of USD against RM; and
3. higher revenue from the leisure and hospitality business in Malaysia by RM155.0 million, mainly contributed by overall higher volume of business which was offset by lower hold percentage in the premium players business and the impact of GST.

1) Review of Performance (Cont'd)

b) Financial period for the nine months ended 30 September 2015 ("YTD Sept 2015") compared with nine months ended 30 September 2014 ("YTD Sept 2014") (Cont'd)

The Group's adjusted EBITDA in YTD Sept 2015 was RM1,788.3 million compared with RM1,641.7 million in YTD Sept 2014, an increase of 9%. The higher adjusted EBITDA was mainly attributable to:

1. the leisure and hospitality business in Malaysia registered an adjusted EBITDA of RM1,426.9 million compared with RM1,362.7 million in YTD Sept 2014. The adjusted EBITDA margin was consistent at 35% mainly due to higher revenue which was offset by higher costs relating to premium players business and the impact of GST;
2. higher adjusted EBITDA for "investments and others" segment by RM334.9 million mainly due to foreign exchange gains on the USD denominated assets as a result of the strengthening of USD against RM; and
3. higher adjusted EBITDA by RM39.3 million from the leisure and hospitality business in US and Bahamas mainly due to higher revenue coupled with lower payroll costs for RWNYC operations; offset by
4. casino business in the UK which registered an adjusted LBITDA of RM148.5 million compared with an adjusted EBITDA of RM156.0 million in YTD Sept 2014 mainly due to lower revenue and higher bad debts written off in YTD Sept 2015.

The Group's profit before taxation of RM1,172.1 million in YTD Sept 2015 was higher by 1% compared with RM1,156.1 million in YTD Sept 2014. The higher profit before taxation was mainly due to:

1. higher adjusted EBITDA as mentioned above; and
2. no impairment loss was incurred in YTD Sept 2015 compared to impairment loss of RM37.3 million incurred in respect of UK operations in YTD Sept 2014; offset by
3. deferred expenses written off in respect of Bimini operations of RM137.1 million mitigated by one-off gain arising from a waiver of debt of RM28.7 million recorded in 1Q 2015; and
4. higher depreciation and amortisation charges by RM47.6 million mainly from the Group's operations in US and Bahamas.

2) Material Changes in Profit before Taxation for the Current Quarter ("3Q 2015") compared with the Immediate Preceding Quarter ("2Q 2015")

Profit before taxation for 3Q 2015 was RM425.7 million compared to 2Q 2015 of RM271.2 million. The higher profit before taxation was mainly due to:

1. higher adjusted EBITDA for "investments and others" segment by RM231.0 million mainly due to foreign exchange gains on the USD denominated assets as a result of the strengthening of USD against RM offset by dividend income from the Group's investment in Genting Hong Kong Limited in 2Q 2015;
2. higher adjusted EBITDA by RM100.5 million from leisure and hospitality business in Malaysia mainly due to higher revenue and lower costs relating to premium players business; and
3. lower adjusted LBITDA by RM13.0 million from casino business in the UK mainly due to lower bad debts written off mitigated by lower revenue in 3Q 2015; offset by
4. lower adjusted EBITDA by RM33.3 million from leisure and hospitality business in the US and Bahamas mainly due to higher loss incurred by the Bimini operations in the current quarter; and
5. deferred expenses written off in respect of Bimini operations of RM137.1 million.

3) Prospects

The global economy is expected to continue growing at a moderate and uneven pace led by the advanced economies. In Malaysia, the economic growth is expected to moderate amidst an uncertain economic environment.

International travel demand is expected to remain positive. Domestically, the various tourism measures announced under the Budget 2016 are expected to boost the tourism industry. Meanwhile, the regional gaming markets remain challenging as evidenced by the performance of the Singapore and Macau gaming operators.

The Group remains cautious on the near term outlook of the leisure and hospitality industry, but remains positive in the longer term.

3) Prospects (Cont'd)

In Malaysia, the Group continues to focus on improving its yielding capabilities, operational efficiencies and database marketing efforts. The Group will also continue to build on its service delivery and product offerings to enhance the quality of guest experience. Meanwhile, the construction and development works for the GITP are progressing well while the Group continues to further refine the overall master plan. Its first offering – the new 1,300-room First World Hotel Tower 3 – has fully opened since June 2015. Other GITP attractions and facilities are expected to be opened in stages from the second half of 2016.

In the UK, the Group remains cautious on the volatility implicit in the International Markets division considering the continuing uncertainties in Asia affecting the premium players segment. The Home Markets division has continued to deliver encouraging results and the Group remains committed to growing its business and gaining market share while improving business efficiency. The Group opened RWB, its latest property and Europe's first resort destination, for business on 21 October 2015. RWB, which will bring about a whole new unique and exciting experience to Europe's leisure and entertainment industry, is expected to contribute positively to the Group's UK Home Markets division.

In the US, RWNYC continues to expand its business and lead the New York State gaming market in terms of gaming revenue. The Group remains focused on intensifying its direct marketing efforts and introducing promotional activities to attract new customers and increase the frequency of visitation to the property. At Bimini, its business volume and visitation level have continued their upward trend since the opening of the initial phase of its new 300-room Hilton hotel in April 2015. The Group is committed to put in place more innovative measures to enhance its guest experience, encourage higher levels of visitation and grow earnings. The remaining hotel rooms are expected to be completed by mid 2016.

4) Variance of Actual Profit from Forecast Profit

The Group did not issue any profit forecast or profit guarantee for the year.

5) Taxation

Taxation charges for the current quarter and nine months ended 30 September 2015 are as follows:

	Current quarter ended 30 September 2015 RM'000	**Nine months ended 30 September 2015 RM'000**
Current taxation		
Malaysian income tax charge	126,835	290,863
Foreign income tax credit	(20,069)	(35,756)
	106,766	255,107
Deferred tax charge	28,810	44,377
	135,576	299,484
Prior period taxation		
Income tax over provided	(25,326)	(24,356)
	110,250	275,128

The effective tax rates of the Group for the current quarter ended 30 September 2015 are higher than the statutory tax rate mainly due to non-deductible expenses and current period deferred tax assets not recognised; mitigated by tax incentive and income not subject to tax.

The effective tax rates of the Group for the nine months ended 30 September 2015 are lower than the statutory tax rate mainly due to tax incentive and income not subject to tax; offset by non-deductible expenses and current period deferred tax assets not recognised.

6) Status of Corporate Proposals Announced

Proposed Shareholders' Mandate for the disposal of Genting Hong Kong Limited ("GENHK") Shares

On 11 May 2015, GENM announced that it proposes to obtain a mandate from its non-interested shareholders for the disposal by Resorts World Limited, an indirect wholly-owned subsidiary of GENM, of the entire 1,431,059,180 ordinary shares of USD0.10 each in GENHK ("Proposed Disposal Mandate"). On 2 July 2015, the Proposed Disposal Mandate was approved by the non-interested shareholders and is valid for a period of 1 year from the approval date.

Other than the above, there were no other corporate proposals announced but not completed as at 19 November 2015.

7) Group Borrowings

The details of the Group's borrowings as at 30 September 2015 are as set out below:

	Secured/Unsecured	Foreign Currency '000	RM Equivalent '000
Short term borrowings	Secured	USD69,880	307,157
Long term borrowings	Secured	USD144,834	636,617
	Unsecured	GBP149,477	997,235
	Unsecured	-	2,396,717

8) Outstanding derivatives

As at 30 September 2015, the values and maturity analysis of the outstanding derivatives of the Group are as follows:

Types of Derivative	Contract/Notional Value RM'000	Fair Value Liabilities RM'000
Interest Rate Swaps		
GBP	440,318	
- Less than 1 year		3,794
- 1 year to 3 years		2,328

Other that the above, there is no significant change for the financial derivatives in respect of the following since the last financial year ended 31 December 2014:

(a) the credit risk, market risk and liquidity risk associated with these financial derivatives;

(b) the cash requirements of the financial derivatives; and

(c) the policy in place for mitigating or controlling the risks associated with these financial derivatives.

9) Fair Value Changes of Financial Liabilities

As at 30 September 2015, the Group does not have any financial liabilities measured at fair value through profit or loss.

10) Changes in Material Litigation

There are no pending material litigations as at 19 November 2015.

11) Dividend Proposed or Declared

(a) No dividend has been proposed or declared for the current quarter ended 30 September 2015.

(b) An interim single-tier dividend of 2.8 sen per ordinary share of 10 sen each for the current financial year ending 31 December 2015 was paid on 22 October 2015.

12) Profit before Taxation

Profit before taxation has been determined after inclusion of the following charges and credits:

	Current quarter ended 30 September 2015 RM'000	Nine months ended 30 September 2015 RM'000
Charges:		
Depreciation and amortisation	175,711	497,731
Property, plant and equipment written off	924	6,281
Net loss on disposal of property, plant and equipment	16	313
Deferred expenses written off	137,124	137,124
Net impairment loss on receivables	1,887	3,241
Finance costs:		
- Interest on borrowings	21,746	40,157
- Other finance costs	2,128	6,130
- Less: capitalised costs	(16,289)	(23,187)
Finance costs charged to income statements	7,585	23,100
Credits:		
Net foreign currency exchange gains	295,105	319,923
Interest income	10,541	54,890
Investment income	7,283	77,246
Reversal of previously recognised impairment losses	24,304	24,304

13) Earnings per share ("EPS")

(a) The earnings used as the numerator in calculating basic and diluted EPS for the current quarter and nine months ended 30 September 2015 are as follows:

	Current quarter ended 30 September 2015 RM'000	Current financial year-to-date ended 30 September 2015 RM'000
Profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of basic and diluted EPS)	326,297	919,319

13) Earnings per share ("EPS") (Cont'd)

(b) The weighted average number of ordinary shares used as the denominator in calculating basic and diluted EPS for the current quarter and nine months ended 30 September 2015 are as follows:

	Current quarter ended 30 September 2015 Number of Shares ('000)	Current financial year-to-date ended 30 September 2015 Number of Shares ('000)
Weighted average number of ordinary shares in issue (*) (used as denominator for the computation of basic and diluted EPS)	5,661,686	5,667,262

(*) The weighted average number of ordinary shares of RM0.10 each in issue during the current quarter and nine months ended 30 September 2015 excludes the weighted average treasury shares held by the Company and the shares held for employee share scheme.

14) Realised and Unrealised Profits/Loss

The breakdown of the retained profits of the Group as at 30 September 2015, into realised and unrealised profits, pursuant to a directive issued by Bursa Securities on 25 March 2010 and 20 December 2010 is as follows:

	As at the end of current quarter RM'000	As at the end of last financial year RM'000
Total retained profits of Genting Malaysia Berhad and its subsidiaries:		
- Realised	13,884,938	13,242,871
- Unrealised	(410,151)	(448,690)
	13,474,787	12,794,181
Total share of accumulated losses from joint ventures:		
- Realised	(10,456)	(23,202)
	13,464,331	12,770,979
Add: Consolidation adjustments	540,905	694,369
Total Group retained profits as per consolidated accounts	14,005,236	13,465,348

The determination of realised and unrealised profits is compiled based on Guidance of Special Matter No. 1, *Determination of Realised and Unrealised Profits or Losses in the Context of Disclosure Pursuant to Bursa Securities Listing Requirements*, issued by the Malaysian Institute of Accountants on 20 December 2010.

The disclosure of realised and unrealised profits above is solely for the purposes of complying with the disclosure requirements stipulated in the directive of Bursa Securities and should not be applied for any other purposes.

15) Disclosure of Audit Report Qualification and Status of Matters Raised

The audit report of the Group's annual financial statements for the year ended 31 December 2014 was not qualified.

16) Approval of Interim Financial Statements

The interim financial statements have been approved for issue in accordance with a resolution of the Board of Directors on 26 November 2015.

GENTING MALAYSIA BERHAD
(58019-U)

PRESS RELEASE **For Immediate Release**

GENTING MALAYSIA BERHAD ANNOUNCES RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2015

KUALA LUMPUR, 26 November 2015 – Genting Malaysia Berhad ("Genting Malaysia" or the "Group") today reported its financial results for the third quarter ended 30 September 2015 ("3Q15").

The Group reported a total revenue of RM2,027.7 million in 3Q15 compared to RM2,234.6 million in the preceding year ("3Q14"). The Malaysian leisure and hospitality business grew by 9% to RM1,409.9 million, mainly contributed by an overall higher volume of business. In the UK, the Group's revenue decreased by 60% to RM268.7 million as a result of both lower hold percentage and lower volume of business in its International Markets division, which caters to the premium players business. The Group's operations in the United States ("US"), which include Resorts World Bimini ("Bimini") in the Bahamas, achieved a 38% growth in revenue to RM312.6 million. This was mainly contributed by a higher volume of business from the Bimini operations and a positive foreign exchange movement of USD against RM.

The Group achieved a 29% growth in adjusted earnings before interest, taxation, depreciation and amortisation ("EBITDA") to RM744.3 million in 3Q15 compared to RM574.9 million in 3Q14. This was primarily attributable to the foreign exchange gains on the Group's USD denominated assets as well as the improved adjusted EBITDA margin of 37% registered by the Malaysian leisure and hospitality business. The Group's US operations reported a lower adjusted EBITDA of RM4.5 million while its UK operations reported an adjusted loss before interest, taxation, depreciation and amortisation ("LBITDA") of RM86.9 million.

In 3Q15, the Group's profit before taxation ("PBT") grew by 14% to RM425.7 million mainly due to higher adjusted EBITDA contributions. There were also no impairment losses this quarter. However, the Group incurred pre-opening expenses for the start up of Resorts World Birmingham ("RWB") and the Genting Integrated Tourism Plan ("GITP") developments, higher depreciation and amortisation charges as well as deferred expenses written off in relation to Bimini.

The Group achieved a total revenue of RM6,104.0 million for the nine months ended 30 September 2015 ("9M15"), mainly contributed by higher revenues from the Malaysian and US operations. Both operations registered overall higher volumes of business but the higher revenue from the Malaysian operations was partially offset by lower hold percentage in the premium players business and the impact of the Goods and Services Tax ("GST"). In the UK, the overall revenue was affected by both lower hold percentage and lower volume of business in its International Markets division despite achieving a higher volume of business in its Home Markets division.

In the 9M15, the Group's adjusted EBITDA increased by 9% to RM1,788.3 million, primarily due to higher adjusted EBITDA registered by both the Malaysian and US operations. Despite incurring higher costs relating to the premium players business and GST, the Malaysian operations maintained a consistent margin of 35%. The higher adjusted EBITDA for the US operations was attributed to higher revenue and lower payroll costs for the Resorts World Casino New York City ("RWNYC") operations. Additionally, there were also foreign exchange gains on the Group's USD denominated assets. However, its UK operations reported an adjusted LBITDA of RM148.5 million as a result of lower revenue and higher bad debts written off.

The Group's PBT grew marginally by 1% to RM1,172.1 million in the 9M15, mainly contributed by the higher adjusted EBITDA contributions and a one-off gain arising from a waiver of debt. These were offset by deferred expenses written off in relation to Bimini and higher depreciation and amortisation charges.

The global economy is expected to continue growing at a moderate and uneven pace led by the advanced economies. In Malaysia, the economic growth is expected to moderate amidst an uncertain economic environment.

International travel demand is expected to remain positive. Domestically, the various tourism measures announced under the Budget 2016 are expected to boost the tourism industry. Meanwhile, the regional gaming markets remain challenging as evidenced by the performance of the Singapore and Macau gaming operators.

The Group remains cautious on the near term outlook of the leisure and hospitality industry, but remains positive in the longer term.

In Malaysia, the Group continues to focus on improving its yielding capabilities, operational efficiencies and database marketing efforts. The Group will also continue to build on its service delivery and product offerings to enhance the quality of guest experience. Meanwhile, the construction and development works for the GITP are progressing well while the Group continues to further refine the overall master plan. Its first offering – the new 1,300-room First World Hotel Tower 3 – has fully opened since June 2015. Other GITP attractions and facilities are expected to be opened in stages from the second half of 2016.

In the UK, the Group remains cautious on the volatility implicit in the International Markets division considering the continuing uncertainties in Asia affecting the premium players segment. The Home Markets division has continued to deliver encouraging results and the Group remains committed to growing its business and gaining market share while improving business efficiency. The Group opened RWB, its latest property and Europe's first resort destination, for business on 21 October 2015. RWB, which will bring about a whole new unique and exciting experience to Europe's leisure and entertainment industry, is expected to contribute positively to the Group's UK Home Markets division.

In the US, RWNYC continues to expand its business and lead the New York State gaming market in terms of gaming revenue. The Group remains focused on intensifying its direct marketing efforts and introducing promotional activities to attract new customers and increase the frequency of visitation to the property. At Bimini, its business volume and visitation level have continued their upward trend since the opening of the initial phase of its new 300-room Hilton hotel in April 2015. The Group is committed to put in place more innovative measures to enhance its guest experience, encourage higher levels of visitation and grow earnings. The remaining hotel rooms are expected to be completed by mid 2016.

A summary table of the results is attached below.

GENTING MALAYSIA BERHAD SUMMARY OF RESULTS	INDIVIDUAL QUARTER 3Q2015 RM'Mil	 3Q2014 RM'Mil	Var % 3Q15 vs 3Q14	NINE MONTHS ENDED 30 SEPTEMBER 2015 RM'Mil	 2014 RM'Mil	Var % 9M2015 vs 9M2014
Revenue						
Leisure & Hospitality						
- Malaysia	**1,409.9**	1,298.8	9%	4,095.8	3,940.8	4%
- United Kingdom	**268.7**	674.7	-60%	919.8	1,357.7	-32%
- United States of America and Bahamas	**312.6**	225.9	38%	937.3	735.5	27%
	1,991.2	2,199.4	-9%	5,952.9	6,034.0	-1%
Property	**17.7**	16.5	7%	55.0	47.6	16%
Investments & others	**18.8**	18.7	1%	96.1	89.9	7%
	2,027.7	2,234.6	-9%	6,104.0	6,171.5	-1%
Adjusted EBITDA						
Leisure & Hospitality						
- Malaysia	**521.4**	412.6	26%	1,426.9	1,362.7	5%
- United Kingdom	**(86.9)**	145.6	->100%	(148.5)	156.0	->100%
- United States of America and Bahamas	**4.5**	6.8	-34%	89.1	49.8	79%
	439.0	565.0	-22%	1,367.5	1,568.5	-13%
Property	**4.0**	(0.6)	>100%	17.2	4.5	>100%
Investments & others	**301.3**	10.5	>100%	403.6	68.7	>100%
Adjusted EBITDA	**744.3**	574.9	29%	1,788.3	1,641.7	9%
Pre-opening expenses	**(32.2)**	(44.1)	27%	(59.9)	(49.7)	-21%
Property, plant and equipment written off	**(0.9)**	(5.9)	85%	(6.3)	(7.2)	13%
Reversal of previously recognised impairment losses	**24.3**	22.5	8%	24.3	22.5	8%
Impairment losses	-	(37.3)	NC	-	(37.3)	NC
Depreciation and amortisation	**(175.7)**	(148.3)	-18%	(497.7)	(450.1)	-11%
Interest income	**10.6**	23.0	-54%	54.9	68.1	-19%
Finance costs	**(7.6)**	(10.7)	29%	(23.1)	(31.9)	28%
Others	**(137.1)**	-	NC	(108.4)	-	NC
Profit before taxation	**425.7**	374.1	14%	1,172.1	1,156.1	1%
Taxation	**(110.3)**	(120.2)	8%	(275.1)	(309.6)	11%
Profit for the financial period	**315.4**	253.9	24%	897.0	846.5	6%
Basic and diluted EPS (sen)	**5.76**	4.69	23%	16.22	15.50	5%

NC : Not comparable

About Genting Malaysia

Genting Malaysia is one of the leading leisure and hospitality corporations in the world. Listed on Bursa Malaysia with approximately RM24 billion in market capitalisation, Genting Malaysia owns and operates major properties including Resorts World Genting, Resorts World Casino New York City, Resorts World Bimini, Resorts World Birmingham and other casinos in the United Kingdom.

Resorts World Genting is a premier leisure and entertainment resort in Malaysia. It is equipped with over 9,000 rooms spread across 6 hotels, theme parks and entertainment attractions, dining and retail outlets, international shows and business convention facilities. The Group has embarked on a 10-year master plan to reinvigorate and transform RWG under the GITP. This includes the development of the world's first Twentieth Century Fox World theme park. Its first offering - the new 1,300-room First World Hotel Tower 3 - was fully opened in June 2015. First World Hotel is now the "World's Largest Hotel", as recognised by Guinness World Records. The other attractions and facilities under the Genting Integrated Tourism Plan are expected to be opened in stages from the second half of 2016.

In Malaysia, Genting Malaysia also owns and operates Resorts World Kijal in Terengganu and Resorts World Langkawi in Langkawi.

In the United Kingdom, Genting Malaysia is one of the largest casino operators in the UK and a leading innovator in the provision of high quality customer-focused gaming. It operates 6 casinos in London and 35 casinos in the UK provinces. The Group opened Resorts World Birmingham in October 2015.

In the United States of America, Genting Malaysia operates Resorts World Casino New York City, a video gaming machine facility at the Aqueduct Racetrack in New York City. As the first such facility located in the city, the resort presents a premier entertainment hub providing the ultimate gaming and entertainment experience, with approximately 5,000 gaming machines, shows, events and culinary delights.

In the Bahamas, the Group operates Resorts World Bimini, which features a casino, villas, other accommodations, restaurants and bars, resort amenities and the largest marina in the Bahamas. The Group also operates the Bimini SuperFast, a 32,000-ton cruise ship that sails between Miami and Bimini.

Genting Malaysia is a member of the Genting Group, one of Asia's leading and best-managed multinationals. The Genting Group is led by Tan Sri Lim Kok Thay, a visionary entrepreneur who has established Resorts World branded properties in Malaysia, Singapore, the Philippines, the United States, the Bahamas, the United Kingdom and soon in South Korea, as well as spearheading global investments in oil palm plantations, power generation, oil & gas, property development, cruise, biotechnology and other industries.

For more information, visit http://www.gentingmalaysia.com

For information on the major properties of Genting Malaysia
Resorts World Genting, visit www.rwgenting.com
Genting Casinos UK Limited, visit www.gentingcasinos.co.uk
Resorts World Casino New York City, visit www.rwnewyork.com
Resorts World Birmingham, visit www.resortsworldbirmingham.co.uk
Resorts World Bimini, visit www.rwbimini.com

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